

MOO DAIRY FARMS — RURAL EB-5 INVESTMENT OPPORTUNITY



Establishing \$200 Million+ Dairy Farm

FULLY OPERATIONAL
ASSET-BACKED INVESTMENT

MINIMUM INVESTMENT

\$800,000*

EB-5 Reform & Integrity Act – Rural Category

EB-5

RURAL TEA ZONE

as per EB-5 program rules
★ Reserved Visa Allocation



While all EB-5 investments are required to be fully "at risk" in accordance with EB-5 program requirements, and therefore, involve the possibility of loss, the project is supported by tangible underlying assets and an operating business, which may provide a more established foundation for the investment.



THE OPERATIONAL ADVANTAGE

- Active Herd:**
5,500+ Jersey cows already operational in year one.
- Large Scale:**
600+ acres of Dairy Farm land and established facilities.
- Growth in Progress:**
Scaling toward **10,000** milking cows with a final target of **14,500+** cattle.
- Proven Sector:**
Agriculture is an essential, government-supported industry with long-term demand.



INVESTMENT KEY FACTS



INVESTMENT AMOUNT

\$800,000*

Per EB-5 Reform & Integrity Act (RIA) rural category minimum.



STATUS

Rural TEA zone

as per EB-5 program rules

★ Reserved Visa Allocation under EB-5 Reform & Integrity Act.



HERD SIZE

5,500+ Jersey Cows

Target: 14,500 cattle at full scale.



ELITE PROFESSIONAL TEAM

- Multi-Generational Expertise:**
Decades of large-scale dairy farming background.
- Operational Leadership:**
Strong management & institutional partnerships.
- Institutional Governance:**
RIA-aligned, third-party Fund administration.
- NCE/JCE Structure:**
Lending to the Job-Creating Entity (JCE).



JOB CREATION: ALREADY IN MOTION



Direct Employment & Expansion

On-site support staff across all operations.



Supply Chain, Logistics & Construction

Trucks, feed, veterinary, and equipment sectors.



Regional Center Model

Ensuring full USCIS compliance via Regional Center.

Robust EB-5 Job Creation Buffer



The project is structured with over 60% surplus job creation beyond EB-5 requirements, ensuring a strong margin of safety for investor eligibility.



INVESTOR FAQ

- Is my family included?**
Yes, your spouse and eligible children are included in the petition.
- What is the main goal?**
Green Card approval and capital preservation.
- What happens to my funds?**
Used for expansion, Jersey cattle acquisition, and equipment to scale existing success.
- Is this safe?**
While all EB-5 involves risk, our asset-backed, operational status provides a **tangible foundation**.



THE "IMMIGRATION-FIRST" JOURNEY

Our primary goal: the security of your U.S. Permanent Residency.



1 Consultation

Eligibility review and engagement of your immigration attorney.



2 I-526E Filing

Filing for conditional residency under the Rural category.



3 Priority Processing

Rural status provides faster adjudication and reserved visas.



4 Work Authorization

Potential for work permits while awaiting petition approval.

EB-5 ♦ Friona, Texas — 600+ Acres of Prime Dairy Farm ♦ EB-5

5,500+ JERSEY COWS · ASSET-BACKED · FULLY OPERATIONAL

* - The standard EB-5 investment is \$800,000, with further costs determined individually according to each applicant's profile.

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